

SCS Performance Evaluation System – Planning & Evaluation Form

Form Revision Date: 4/2014

Employee Information							
Dept/Office/Section/Unit: College of Liberal Arts 2501			E	Employee Personnel #:			
Employee Name:			Pe	Performance Year: 7/1/2016-6/30/2017			
Employee Title: Administrative C	oordinator 3		E	Evaluation Period: 7/1/2016-6/30/2017			
	li di	nitial Planning	Session				
Step #1 - Evaluating Supervisor (SCS Rule 10.2):							
Signature:	(
Personnel #: jxk7632	Date Given to Second		Given to Second	Level Evaluator:	Evaluator: 7/5/2016		
Step #2 - Second Level Evaluator (SCS Rule 10.3):							
Signature What Making							
Personnel #: Date Approved (Mu			Approved (Must b	be onor before planning session): 7.5. Zol6			
		Step #3 - Emple	oyee:				
Employee Signature				Date:	July	19,2016	
By signing and dating this form, I am certifying that my evaluating supervisor conducted a planning session with me on the date shown.							
	Updat	ed Planning Sessio	ns (Optional):				
Date Conducted:	Supervisor Initial:			Employee Initial:			
Date Conducted:	Supervisor Initial:			Employee Initial:			
Date Conducted:	Supervise	Supervisor Initial:		Employee Initial:			
Agency Human Resources Office Use Only (Optional)							
Date Planning Received in Human Resources:	Human Resources Staff Initial:	Evaluating Complianc	2. E	Ev	cond Level aluator mpliance (Y/N)		

Evaluation Session							
Step #1 - Evaluating Supervisor (SCS Rule 10.2):							
Signature:							
Personnel #:	jxk7632		Date	Given to Se	cond Level Evaluat	tor:	
Step #2 - Second Level Evaluator (SCS Rule 10.3):							
Signature:							
Personnel #:	: Date Approved (Must be on or before evaluation session):						
			Step #3 - Empl	oyee:			
Employee Sign	ature:				Da	te:	
Ву	signing and dating this j	form, I am certifying tha	t my evaluating supervi	sor conduct	ed an evaluation s	ession with me on th	ne date shown.
	ement (Only if Employer uation and understand the						nowledge that I received a
If employee did not sign above, or chose not to sign the form, please indicate whether the employee was given or mailed a copy of the evaluation below:						the evaluation below:	
Mailed				Given			
Overall Eva (Select only one		Exceptional	Succ	essful		Needs Improveme	ent/Unsuccessful
	Not Evaluated	☐Unrated - If	Unrated, select sub-cat	egory:	Never Rendered	Untimely [Violation of Chapter 10
Agency Human Resources Office Use Only (Optional)							
Date Evaluation Received in Hu Resources:	2.	Human Resources Staff Initial:	Evaluating Compliance			Second Level Evaluator Compliance (Y/N)	

Employee Name:	Employee Personnel #:	

Agency Mission / Goals / Standards:

The University is dedicated to achieving excellence in undergraduate and graduate education. The University has an historic commitment to diversity and integration. Through instruction, research, and service, the University promotes regional economic and cultural development, explores solutions to national and world issues, and advances it reputation among its peers.

Department Mission / Goals:

The Office of the Dean of Liberal Arts aims to promote and ensure the quality of education and research in the college, maintain smooth progress of students in the college toward degrees through advising and checking of credit distribution sheets and degree plans. It handles faculty merit evaluation, promotion, tenure, termination and recommendation for endowed professorships and faculty teaching and research awards. It also maintains student and faculty records for the college, promotes faculty research and engagement with the community, and guides the development of new degree programs. The office also coordinates fundraising, plans commencement and other events including the region 6 social studies fare.

Work and Behavior Expectations (at least one each):

Bank of Expectations

Work Expectations:

- Answer telephone, takes messages, and gives assistance when possible.
- Screen calls and handle routine questions from student or advisors. Schedule appointments for two assistant deans.
- Greet department heads, faculty, students and visitors.
- Issue drop cards, change of major cards, withdrawal cards, late schedule adjustment cards, etc. and signs for the dean.
- Handle other routine office details. Act with authority on some matters.
- Use good judgement in solving student & faculty problems.
- Execute routine processing of paperwork and recordkeeping of the following: change of grades cards, curriculum change forms, master schedule forms, upper division cards and override cards for the college.
- Maintain and updates the records of all the students in the college. Receives records of students changing majors, and transfers records of student changing their majors.
- Inventory supplies for the office. Prepares purchase requisition forms, work-order forms and places orders for the print shop.
- Assist in handling the planning and implementation for the Regional Social Studies Fair.
- Assist in training new student workers and planning work assignments.
- Assist in preparing suspension appeal forms for appointments.
- Assist in preparing the final degree audit for graduating candidates in the college each semester.

- Train new student workers.
- Exercises direct-line supervision over student workers.
- Communicates job expectations to student workers.
- Monitors job performance and hourly reports.
- Other duties as needed

Behavior Expectations:

- Reports to work on time and ready to go to work.
- Performance is predictable and accurate.
- Makes sure duties are covered when absent.
- Schedules work to meet deadlines.
- Maintains supportive and teamlike atmosphere among co-workers.
- Maintains helpful and courteous interaction with students and faculty.
- Supports others to improve process & use of technology in office.
- Adaptive to change in processes, technology and job skills/duties,
- Makes an effort to quickly learn new responsibilities.
- Listens carefully and asks questions when needed.
- Takes careful notes from telephone inquiries for all and delivers accurate messages.
- Understands importance of timely communications with external constituents.
- Uses good judgement in solving student & faculty problems.
- Acts promptly to resolve issues faced by others.
- Looks for better ways to solve problems.

Documentation / Comments



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